Industry and Airline Activity
FLL Passenger Traffic Highlights

- Enplanements are up 10% for the first seven months of FY 2015.

- International enplanements are up 24.9% over last year. April 2015 marked the 17th consecutive month of double digit growth in international passenger traffic.

- Since July 2014, FLL saw the arrival of four new international air carriers: Copa from Panama, Azul Brazilian Airlines, Tame (national carrier of Ecuador) and the Mexican carrier Volaris.

- New international cities for the year were Mexico City and Guadalajara, Mexico; Quito and Guayaquil, Ecuador, London, and the much anticipated Sao Paulo, Brazil.

- The FY 2016 budget assumes a 4.0% increase in enplanements based on conservative estimates from the major airlines.
Comparison of Passenger Growth

FLL ranks 2nd among major US airports in terms of growth during the 12-month period ending March 2015 (Airports Council International ACI data). FLL shows significantly higher growth in international passengers compared to the other airports.

<table>
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<th>CITY</th>
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<th>12 Months Ending Mar 2014/2015</th>
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Recent/Future New Service

- **JetBlue**
  - Cleveland/Detroit in Apr 2015
  - Mexico City in Oct 2015
  - Baltimore and Philadelphia in Nov 2015
  - Albany in Dec 2015
  - Quito, Ecuador Q1 2016

- **Southwest** –
  - Dallas/ Love Field Nov 2014
  - DCA – New service in Aug 2015

- **Spirit**
  - Cleveland in Feb 2015

- **Allegiant**
  - Syracuse in Feb 2015
  - Columbus, Ohio in Mar 2015
  - Indianapolis in Apr 2015
  - Memphis and Concord, NC in May 2015
Fort Lauderdale – Hollywood International Airport

South Runway Operational
Fort Lauderdale – Hollywood International Airport
Terminal 4 Expansion Update
Western Portion (Under Construction)
- 3 gates open July 2015
- 6 total gates by the end of 2015

FIS Expansion (Under Design)
- Estimated completion late 2017

Eastern Portion (Design Complete/Bids Received, under Review)
- 8 total gates
- Estimated completion late 2017
- BCAD offices completion in 2018

CBIS (Design-Build Delivery)
- Construction procurement to start in late 2015
- Construction work to start in early 2016

Apron (Under Construction)
- Expected completion November 2017
Fort Lauderdale – Hollywood International Airport
Terminal 4 Expansion
Fort Lauderdale – Hollywood International Airport

Terminal 4 Expansion – FIS Expansion

Existing 2nd Floor

Proposed 2nd Floor

Existing → New
Terminal 4 Expansion – FIS Expansion
Terminal Modernization Airport Development Update

July, 10, 2015
Terminal 1 & Concourse A - Program Overview

- BCAD has an agreement thru a lease addendum for Southwest to facilitate the Terminal One Modernization Program.

- Program includes:
  - New central security check point on the ticketing level.
  - New concessions and restroom cores Terminal One.
  - New 5 gate international Concourse A.
  - New Custom and Border Protection Federal Inspection Station.

- Program budget is $295 Million.

- Proposed FLMP completion date is April 2017.
Ellipse Suspended Art
Play Sculpture
Connector Bridge
DRAFT
Fort Lauderdale – Hollywood International Airport
Terminal 2 Modernization
Fort Lauderdale – Hollywood International Airport
Terminal 2 Modernization

- Design completed in December 2014.
- Permitting review underway; anticipate permit in June 2015.
- Anticipated start of construction in late 2015.
Terminal 2

Departures Concourse Level, Concessions Court
Terminal 2

Departure Level, Ticket Lobby
Terminal 2

Departure Level, Ticket Lobby
Terminal 2

Departures Concourse Level, Passenger Lounge
Terminal 3 - Existing Departures Level

Increase Capacity and Improve Passenger Flow
- Expand Holdroom Capacity
- Enhance Airside Connector
  
  Increase Concessions Offerings
- Improve Ticket Lobby Circulation, Ease Congestion
- Relocate and Expand Restrooms
**Terminal 3 – Proposed Departures Level**

**Holdroom Capacity**
- Hammerhead Additions to E & F
- Relocated F1 Holdroom

**Airside Connector / Concessions**
- North & South Side Restaurants in Terminal Airside Connector
- Food court on ramp to E concourse
- Large N&G @ F SSCP / T4 connector

**Ticket Lobby Circulation / Congestion**
- Arrivals Escalator
- Consolidate Terminal Escalators
- Add Landside Concessions
Terminal 3 – Proposed Departures Level
Ultimate Build-Out

- Construct F1 Holdroom
- Shift Ramp North
- Demo Existing Rest. & Food Court / FC
- Enlarge Existing FNK
- New Toilets
- Construct New Retail
- Construct New N&G

Broward County

Gresham Smith and Partners
Ramp Configuration

+18'

+18'

+14'

+16'
Terminal 3

Terminal 3 Phase II – Artistic Terrazzo Design Courtesy David Griggs – Scott Parsons