

What are Core Goals for Posts?

- Member Engagement/Programming
- Education and Training
- Community Outreach
- Professional Networking
- Leadership Development



Overall, the Post's goals are to strengthen SAME's presence within the community, provide value to local members, and advance our mission and objectives at the grassroots level.



What are Common Barriers to Achieving Core Goals?

- Limited Resources
- Leadership Turnover
- Communication Challenges
- Resistance to Change

Overcoming these barriers requires 2 Steps

Step 1

Prioritizing best practices for post leadership

Step 2

Reducing time spent on tedious administration – so that you have time to put the highest-priority best practices in place

What is re: Members Chapter Performance?









We make running Posts easier and eliminate manual processes to create efficiencies that increase post performance.

We do this by automating and simplifying tasks around managing event registrations, emailing & communicating with members, payment processing, submitting reports to HQ, banking and accounting, filing taxes . . .

... all while giving your members an easier and more professional experience.



Simplify Your post Administration

- Star Chapter
- QuickBooks
- Eventbrite
- PayPal
- Square
- Going to the Bank
- Officer Transitions
- eMail Solutions
- Submitting reports to HQ
- Roster Downloads

re:Members Chapter Performance

Formerly Billhighway

Consolidate Post Tools & Save Time

01

02

03

04

Event Management

Set-up events that generate a link to put on your social banking. Commedia or auto-populate on your re:Members website.

FDIC insurbanking. Commedia or auto-populate on person payments donations, in the comments of the com

Replaces: Eventbrite, Star Chapter, etc.

Banking / Payments, Finance / Accounting

FDIC insured automated banking. Online and inperson payments, invoicing, donations, reconciliations.

Automated Financial
Statements and Budgeting.
Built in Expense Approvals
eliminates fraud.

Member Experience

From events, to member communications, payments, etc. . . . Provides members with a modern & professional interactive experience

Communications

Easily Communicate w/
Members via email, group
texts, etc.

Replaces: Constant Contact, Mail Chimp, etc.

Replaces: Paypal, Square, QuickBooks, Officer Banking Transitions



Automatically updates journal entries & reconciles your bank account daily so your bank account aligns with financial reports every day.

Reduce Time Spent on Tedious Tasks

BEFORE re:Members	AFTER re:Members			
Accounting solution such as QuickBooks	Included and integrated			
Payment processing such as PayPal/Stripe/	Included and integrated			
Bank Reconciliations	Included and integrated			
Event solution such as Eventbrite/Whova/etc.	Included and integrated			
Roster updates / AMS files	Included and integrated			
Trips to the bank for officer transitions	Nope			
Lots of email w/ HQ about activity tracking	Nope			
Lots and lots of spreadsheets	Nope			
Hours of work each month	Nope			
No volunteer time left for really upping our game	Time for strategy and best practices			
Members critical of "tired" operational experience	Modern Member Experience			
eMail & eMarketing (MailChimp / Constant Contact, etc.)	Replaced / Integrated			
Star Chapter	Replaced/Integrated			



Boost member engagement, retention, value, and growth



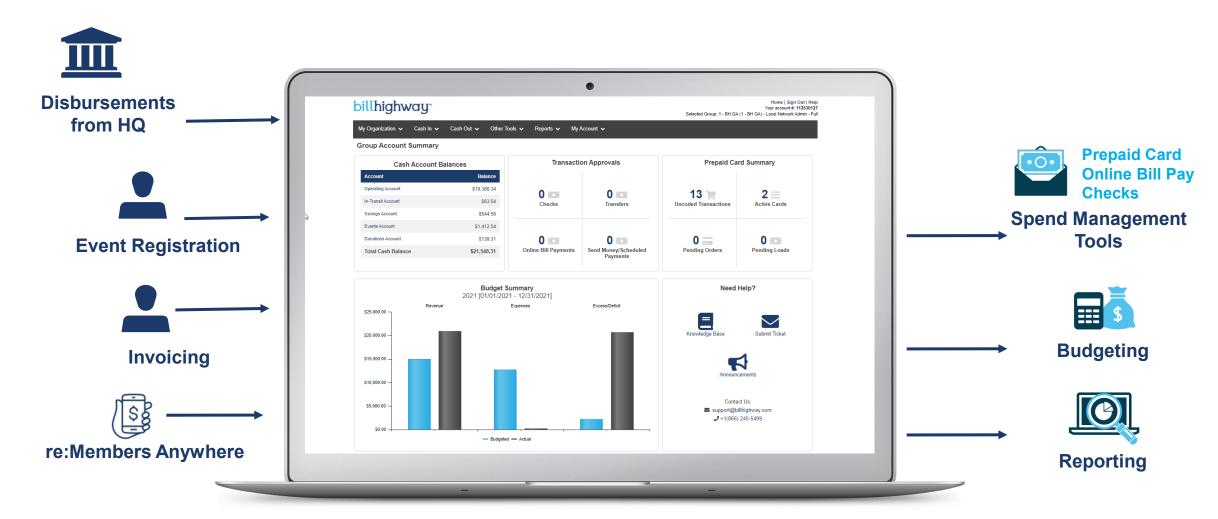
Increase event and sponsorship revenue



Greatly reduce the amount of spent on tedious and manual administration so leaders can spend more time strategic activity

Re:Members Finances

Finance and Accounting



You can have separate mentor/scholarship accounts

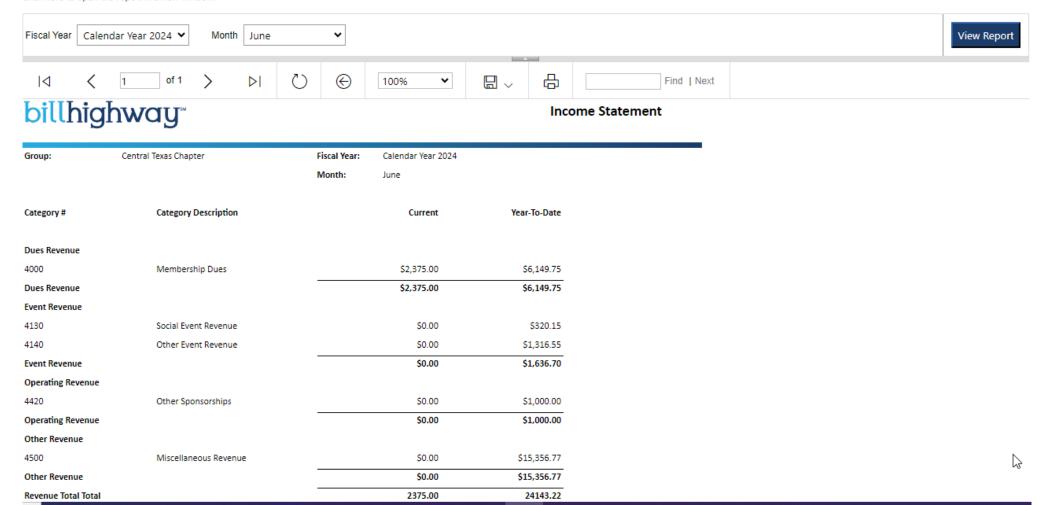


Income Statement

The income statement is a financial report for a specific month showing the result after all revenues and expenses have been accounted for.

Selecting USD in the currency dropdown will display all groups financials in USD. Note: Canadian groups will only show a USD balance if the prior fiscal year has been closed and balances have been converted from CAD to USD. Selecting CAD will display only CAD group financials.

Click here to open the report in a new window.



Banking and Spend Management - Prepaid Card

Society of



5194 6501 2345 6889

VALID 00/00

CARDHOLDER NAME



re:Members Events

re:Members Simplified & Integrated Event Management

Rather than using event ticketing websites, email marketing services, and other disparate software, accomplish your event goals in one place. Transform your event into an engaging experience.



Build an attractive event page

Unleash your creative side and add your branding using a multitude of design options. Get your invitees interested and entice more supporters with an attractive event page to promote your activity.



Create an experience

Launch a successful event every time, no matter the occasion. Host a lunch and learn, recurring fundraiser, or anything in between. Collect payments, registration, and RSVPs quickly and easily.



Reach your supporters

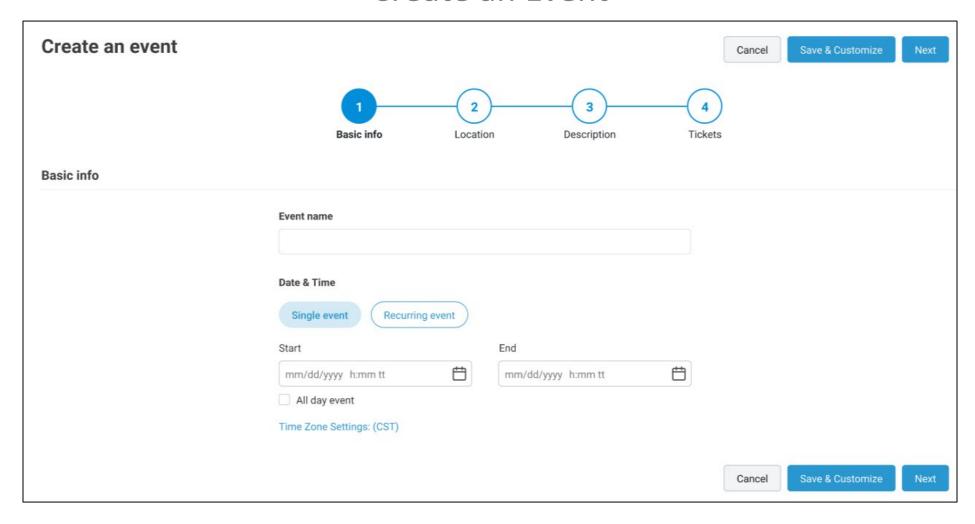
Reach out to your members and non-members to send updates, communicate on the go, and grow beyond your circle. Anyone can RSVP or donate without having to create an account.



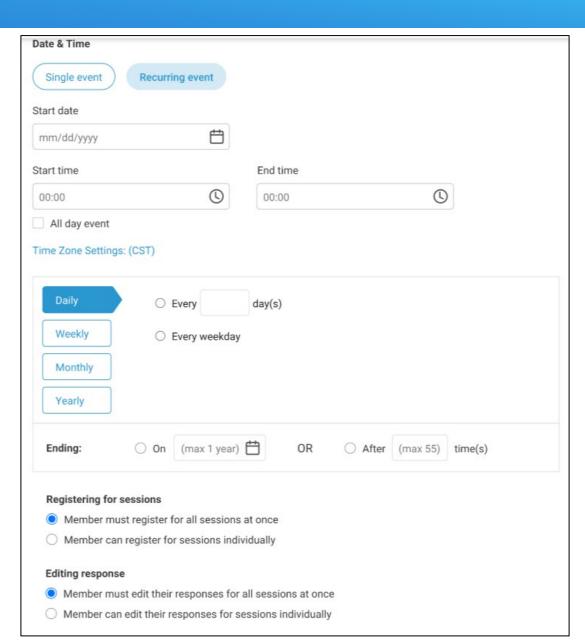
Increase operational visibility

Streamline admin tasks with actionable insights. Get a real-time headcount of who's RSVP'd, gain a better understanding of your efforts, and analyze your strategy.

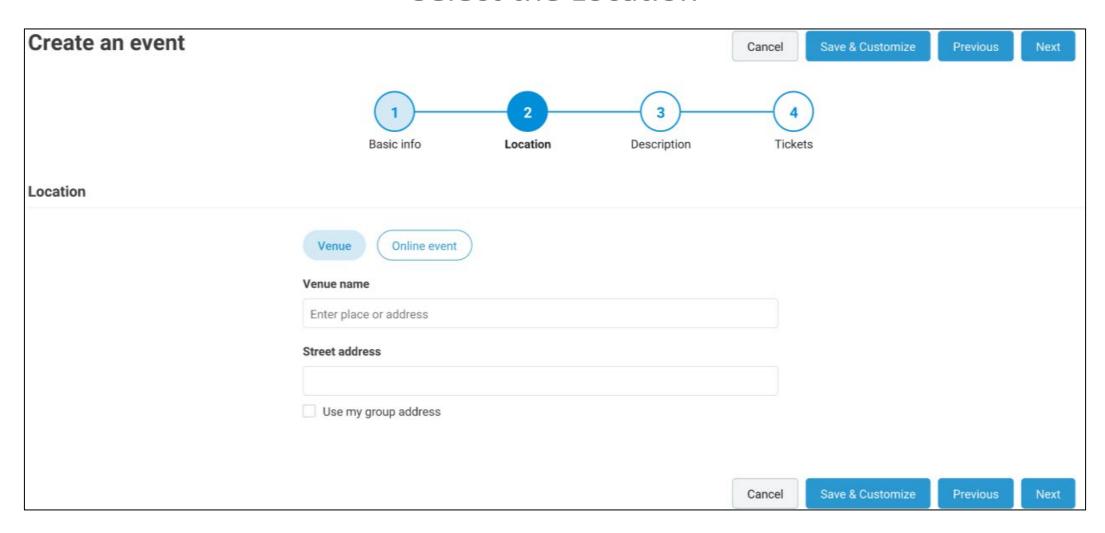
Create an Event



Can Create a
Recurring Event
Daily
Weekly
Monthly
Yearly



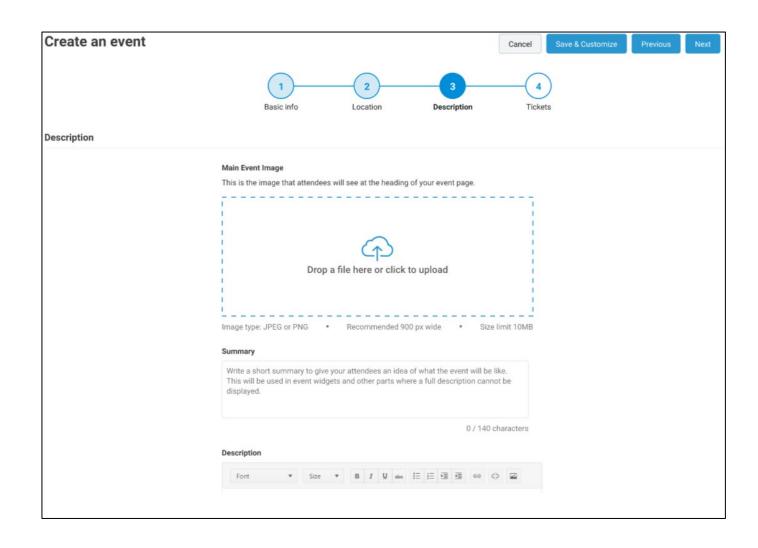
Select the Location



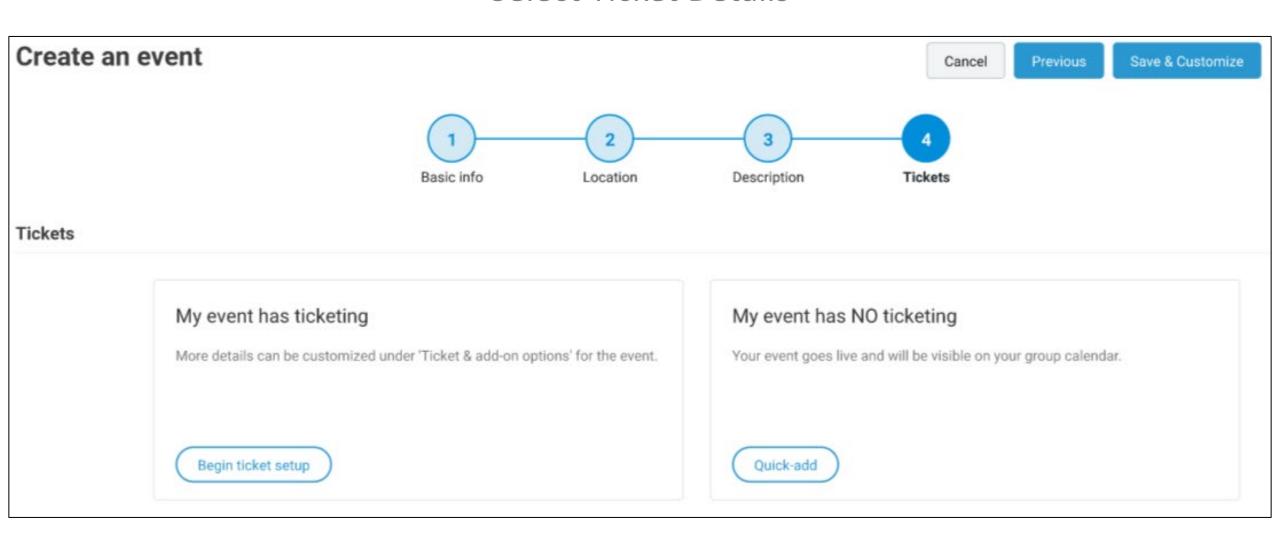
re:Members Event Management

Add the Description

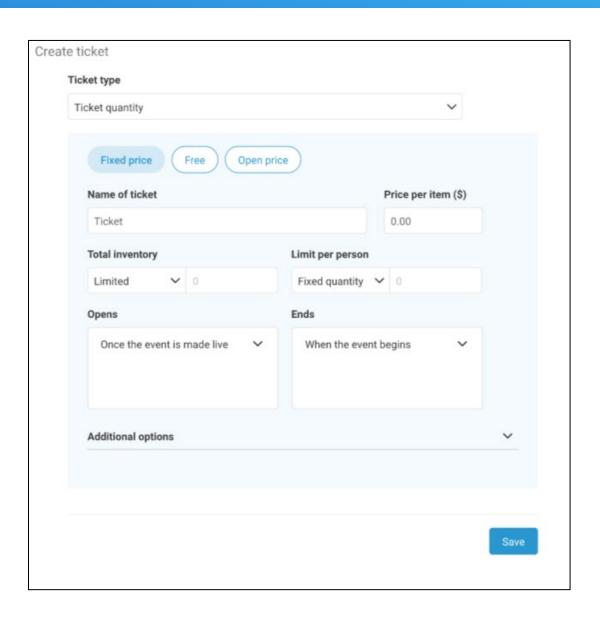
- Upload an Image
 - Add the Event
 Summary
 - Provide Event
 Details



Select Ticket Details



Create Ticket:
Price
Quantity
Timing



re:Members Communications

Fully Integrated Communications

Promote your group, your message, and your mission.

Communicate with your supporters how they want, when they want, and where they want.



Modern & Effective Post Communications Made Easy



Use templates to send professional, branded email newsletters and campaigns

Draft a message once and send via email and group text with a custom mobile number

Dynamic distribution lists let you segment, and target contacts based on platform data

Let them know your message is from you keep your branding front and center on forms, emails, and all other communications

Cut Post Leader Task Time



Set up auto-populating distribution lists once and reuse ever after – it updates itself

Customize and brand all automated reminders

Schedule emails and texts to send at optimal times

Create and reuse email templates

Track Messaging Success in Real Time



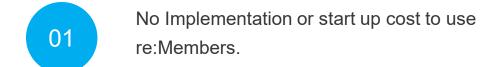


View Robust reporting the minute you hit "send" without being an analytics whiz

Track opens, clicks, bounces, and more

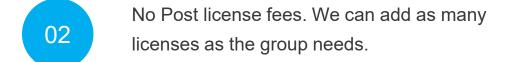
re:Members Fees

re:Members only charges processing fees on funds coming into the Post (with the exception of member dues rebates from HQ which are free). There are **no transaction fees** on outgoing funds (spend management).





No training fees. We help train incoming Post leaders.



05

Free re:Members support for Post leaders. re:Members helps Post leaders log into their account, and walk through the full solution.



No annual or monthly fees.



Post Performance: Features & Benefits

Popular Features

- Post banking
- Event management
- Finance and Accounting
- Payment processing
- Spend management
- Reporting
- Post Communications (email, newsletters, etc.)

Safe & Supportive

- Certified, audited security
- FDIC insured
- PCI Compliant
- Comprehensive Post training and support



Boost member engagement, retention, value, and growth



Increase event and sponsorship revenue



Greatly reduce the amount of spent on tedious and manual administration so leaders can spend more time strategic activity

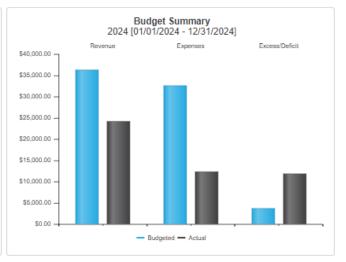
THANK YOU!

APPENDIX re:Members Screen Shots



Group Account Summary

Account	Balano
Operating Account	\$25,209.3
Unapproved Transfers	\$35,000.0
In-Transit Account	\$0.0
Savings Account	\$0.0
Donations Account	\$1,215.0
Total Cash Balance	\$61,424.4



Transaction Approvals

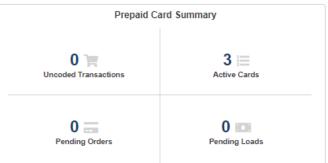
O Checks

Transfers

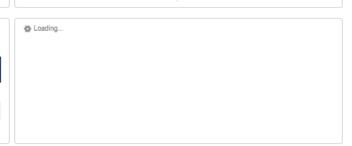
O Checks

Online Bill Payments

Send Money/Scheduled Payments



Billing and Payment Summary by Account Billing Period: 2024 Collected Collected Outstanding % Account Billed Donations Account \$0.00 \$0.00 0.00% \$0.00 Operating Account \$1,850.00 27.03% \$1,350.00 \$500.00 Total \$1,850.00 \$500.00 27.03% \$1,350.00

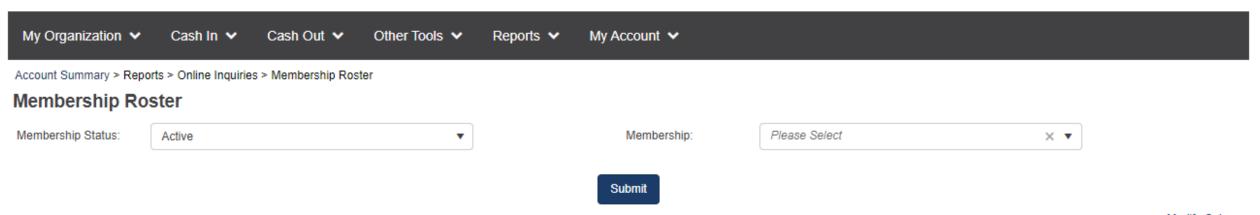












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	B92B-20485BD0C354							
April100, Reena	E5EFDCBF-CBEA- 47C4-A1B1- A9D4A05228A0		reena@april100.com	Associate	Active	05/22/2024	05/01/2024	
April102, Sunny	2AD0088C-6AA2- 4CCB-87F5- D8535AB66E53	Amazon.com	sunny@april102.com	Additional Professional	Active	07/30/2019	09/01/2023	
April10b, Stacey	40076C0C-4CEF- 401E-B7B9- 2345A028F4D1		stacey@april10.com	Associate	Active	04/09/2024	04/01/2024	
April11, Jim	FA6A16ED-3666- 4D57-A42B- 9E552ABBF138		jim@april11.com	Associate	Active	04/12/2024	04/01/2024	
	306FAC6A-D7RF-							~
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