

National Governance Cycle

As of 6-18-26

Month	Society	Foundation	AOF	National Office
JAN	<ul style="list-style-type: none"> ● National Leadership Nominating Committees convene (one for President Elect & VPs, one for Elected Director); non-selects contacted for follow-up ● RVPs: Post streamer submissions; 	<ul style="list-style-type: none"> ● FDN BOD Meeting - Install new board members and board positions ● CFC Deadline – Jan. 15 	<ul style="list-style-type: none"> ● Succession Planning for AOF XC ● New RFVCs installed ● Nomination review 	Nominating Committees adjourn
FEB	<ul style="list-style-type: none"> ● National Nomination notifications made (on ballot or not) ● All: Award Nominations due ● RVPs: Confirm succession or extension of position 		<ul style="list-style-type: none"> ● Award nominations due ● New Fellows notified 	National Office Audit and Tax preparation; appoint Audit committee; hire independent auditor
MAR	<ul style="list-style-type: none"> ● National Officers issue guidance for Annual Work Plans ● BOD Meeting (CapWeek) – C3 review ● All: Develop Annual Report for last fiscal year; report success of previous FY Foundation/Society-funded programs to National Office. ● RVPs: Post Annual Reports 	Soaring Eagle Gala		<ul style="list-style-type: none"> ● National Audit and taxes due ● National Election commences
APR	<ul style="list-style-type: none"> ● President- Elect (w/XD/Dir. Gov.): begin determining BOD members and Appointed Directors ● National Election results presented, notifications made ● President/XD: Assign National Officers ● C3s: Prepare and submit Annual Work Plan and Resource Request drafts to C3 Manager (capture any departing C3 Chair guidance) 		<ul style="list-style-type: none"> ● Refine Action Statements ● Prepare for Investiture 	National Election voting closes
MAY	<ul style="list-style-type: none"> ● National Officers: Conduct exit briefs for old BOD/NLA ● EAG Meeting ● C3s: Annual Work Plan Approval (resource requirements) ● NLA Orientation & Meeting – approve BOD Slate 	<ul style="list-style-type: none"> ● FDN BOD informal meeting @ JETC ● Silent Auction ● 5K On-Your-Own 	<ul style="list-style-type: none"> ● AOF Chair provides new Fellow commitments to NLA ● Investiture at JETC ● AOF XC Change ● RFVC identification process begins 	<ul style="list-style-type: none"> ● Governance meetings scheduled for following year ● Update website & database with new NLA members ● Update communication tools (slides)
JUN	<ul style="list-style-type: none"> ● XC: Assign Elected Directors ● XC: Solicit R2C members ● C3s: Develop program for the calendar year; finalize Annual Work Plans. ● BOD Meeting – virtual ● All: FINAL Resource Requests due to National Officers. 	<ul style="list-style-type: none"> ● FDN BOD determines if additional Board members are to be selected ● FDN Gov. Com. provides criteria to Foundation Board for selection 	<ul style="list-style-type: none"> ● New AOF Chair reviews/refines AOF Goals & Objectives. ● Nomination Webinar (June or July) 	<ul style="list-style-type: none"> ● Annual Governance Cycle Review ● Membership Review Prep
JUL	<ul style="list-style-type: none"> ● C3s: Annual Work Plans for following year are due 1 July to C3 Manager. ● National Officers submit Requests for Resource Support to the National Office. ● R2C Convenes. ● RVPs: Begin Post Annual Assessments 	FDN BOD solicit for nominations		<ul style="list-style-type: none"> ● Mid-year Financial Forecast ● Annual Report to Membership

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AUG	<ul style="list-style-type: none"> ● President's Guidance for National Election established ● BOD Meeting (PLW) – Governance Review, draft R2C recommendation ● C3 Annual Work Plan Approval (resource requirements) 	<ul style="list-style-type: none"> ● R2C: Request/Review of Foundation Support requirements is provided to the Foundation. ● FDN BOD votes on nomination recommendations from Nominating Committee 		Begin budget development for following fiscal year
SEP	<ul style="list-style-type: none"> ● Pres/XD/Dir. Gov.: Nominating Committees selected. ● R2C: Society Request for Foundation Support sent to Foundation ● RVPs: Post Annual Assessments Due ● KLDC: Recruitment Webinar in conjunction with Nat'l Officer nomination announcement. 	<ul style="list-style-type: none"> ● SAME BOD votes on recommendations from Nominating Committee 	RFVCs submit list of nominees to National Office.	<ul style="list-style-type: none"> ● Member needs survey (every three years – next is 2028) ● Nomination announcement to membership
OCT	<ul style="list-style-type: none"> ● All: National nomination solicitation ● R2C reconvenes to review the Foundation's funding decision against the request; determines final program funding recommendation to BOD ● C3s & RVPs: Prepare and submit Semi-Annual Report to National Officer 	<ul style="list-style-type: none"> ● FDN XC notifies the National Office of amount of funding to be made available for execution of upcoming FY ● FDN BOD notifies Board selectees 		National Election nominations open.
NOV	<ul style="list-style-type: none"> ● NLA Meeting - Strategic Plan Assessment ● EAG Meeting ● C3s & RVPs: Begin succession planning ● RVP selections of LDP participants due 	<ul style="list-style-type: none"> ● FDN BOD informal meeting @ SBC ● FDN BOD: Solicit for Silent Auction donations ● FDN BOD: Promote Soaring Eagle ● 5K On-Your-Own ● SBC: Recognize outgoing and incoming board members. 	<ul style="list-style-type: none"> ● YP/Fellows Networking event at SBC ● YP/Fellows Luncheon at SBC 	<ul style="list-style-type: none"> ● Prepare for Budget Brief ● C3 Managers assess Annual Work Plans
DEC	<ul style="list-style-type: none"> ● BOD Meeting (Budget & Nat'l Priorities) ● XD: Foundation support accounted for in budget ● C3s: Present succession to National Leaders 	Nat'l Office : Annual Appeal mailing	<ul style="list-style-type: none"> ● Solicit for Golden Eagle, Gold Medal, and Brown Mentoring Award nominations. ● Nomination packets due to Nat'l. 	<ul style="list-style-type: none"> ● National Election nominations close & committees convene ● National Office Budget Brief to BOD, feedback to C3s, manage execution, measure and report ROI (to include staff labor).
Recurring				
Weekly	XD/President Call			
Bi-Weekly		XD/Foundation Chair Call	AOF XC Calls	
Monthly	XC Calls/RVP Meeting		Journey to Fellow Touch Points	
Bi-Monthly			RFVC Calls	
Quarterly	<ul style="list-style-type: none"> ● Investment Firm briefing ● Post Presidents Call with the National President 		AOF Townhall	